

# CE Accreditation Process

## Online Application

- attach full program learning materials and supporting documentation
- provide payment information

## Review

- initial screening of application to ensure completeness
- insufficient/incomplete learning materials will be identified to Education Providers via email

- a content specialist reviews all program learning materials against the decision criteria and *Practice Guidelines for Financial Advisors and Planners*

## Decision Reporting

Decision Report issued via email which provides a summary of findings, including a confirmed list of practice competencies and/or practice behaviours

online application status tracking

Two-week turnaround time commitment

### Contact information:

CE Accreditation Service

Phone: (416) 342-9891

Email: [accreditation@iafe.ca](mailto:accreditation@iafe.ca)



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