

Trademark Infraction Reporting Policy

Confidential Reporting System

This Reporting System is in place to allow individuals to report to The Institute the unauthorized use of Institute Designation marks by former Institute Designation holders who are no longer in good standing with the Institute. Those former Institute designation holders who have not maintained their designations with the Institute are no longer authorized to promote themselves publicly as having an Institute Designation.

Documentation must be submitted in order to complete your submission. Please ensure you attach a copy of the alleged unauthorized use of an Institute Designation mark.

Privacy, Security and Delivery Policy

The Institute makes its best effort to provide a process which is secure and maintains the anonymity of the source of information which is submitted through the Trademark Infraction Reporting System. No identifying information is recorded through this application.

By submitting this form, I acknowledge and confirm that I have read, understand and agree to the above Privacy, Security and Delivery Policy. I also acknowledge that the information I am providing is accurate to the best of my abilities and knowledge and that purpose of my submission of this information is for the sole purpose of informing the Institute of unauthorized use of an Institute Designation mark.

Advisor Information

Please provide the following information on the ADVISOR whom you are reporting to the Institute

First Name:	Last Name:
City:	Province:
Company:	
Company Address:	
What Institute Designation(s) is the advisor currently promoting to the public: <input type="checkbox"/> CLU <input type="checkbox"/> RHU <input type="checkbox"/> CH.F.C	
How did you become aware of the unauthorized use of the CLU Marks/Designation:	
When did you become aware of the unauthorized use of the CLU Marks/Designation:	

Attach Proof Of Unauthorized Use

Please attach documentation to serve as proof of unauthorized use. Please note that your submission will be deemed incomplete if no documentation or proof is provided.